

MEETING NOTICE
AND
AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Kindergarten-University Public Education Facilities Bond Act of 2004
Kindergarten-University Public Education Facilities Bond Act of 2006

**State Treasurer's Executive Office Conference Room 110
915 Capitol Mall
Sacramento, California
January 17, 2007
10:00 AM
(or upon adjournment of the Pooled Money Investment Board meeting)**

1. Call Meeting to Order
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - President, University of California
 - Chancellor, California State University
 - Chancellor, California Community Colleges
3. Approve the August 16, 2006 Higher Education Finance Committee Minutes.
4. Consideration of Resolution VII under the Kindergarten-University Public Education Facilities Bond Act of 2004, amending the provisions of Resolution V (2006) authorizing the issuance of State of California Kindergarten-University Public Education Facilities bonds or commercial paper notes in the principal amount not to exceed \$1,726,210,000 to adjust the underlying remaining principal amount and the additional principal amount of bonds and commercial paper notes authorized thereunder.
5. Consideration of Resolution VIII under the Kindergarten-University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten-University Public Education Facilities refunding bonds in the principal amount of not to exceed \$1,726,210,000.
6. Under the Kindergarten-University Public Education Facilities Bond Act of 2006, authorize the Treasurer to employ bond counsel for legal opinions related to the sale of bonds and commercial paper notes under the bond act pursuant to Government Code Section 16760.
7. Consideration of Resolution I under the Kindergarten-University Public Education Facilities Bond Act of 2006, authorizing the issuance of State of California

Kindergarten-University Public Education Facilities bonds or commercial paper notes in the principal amount not to exceed \$783,998,000.

8. Consideration of Resolution II under the Kindergarten-University Public Education Facilities Bond Act of 2006, authorizing the issuance of State of California Kindergarten-University Public Education Facilities refunding bonds in the principal amount of not to exceed \$783,998,000.
9. Other non-action items
10. Public Comment
11. Adjournment

The Higher Education Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing the notice and information given to the members of the Higher Education Finance Committee in the appropriate alternative formats when requested. If you need further assistance, you may contact Timothy Aguirre no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Timothy Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting and agenda will be posted to the website at www.treasurer.ca.gov.